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*This announcement is for information purposes only, and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of Beijing Chunlizhengda Medical Instruments Co., Ltd.\**



北京市春立正達醫療器械股份有限公司

**Beijing Chunlizhengda Medical Instruments Co., Ltd.\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1858)**

## **DETERMINATION OF THE OFFER SIZE AND OFFER PRICE FOR THE A SHARE OFFERING**

This announcement is made by Beijing Chunlizhengda Medical Instruments Co., Ltd.\* (the “**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to the announcements of the Company dated 3 November 2015, 22 April 2020, 5 June 2020, 22 December 2020, 22 June 2021, 28 June 2021, 7 July 2021, 19 July 2021, 6 August 2021, 12 August 2021, 20 August 2021, 2 September 2021, 18 October 2021, 24 November 2021, 7 December 2021 and 14 December 2021 in relation to, among others, the A Share Offering, the circulars of the Company’s 2020 second extraordinary general meeting, 2020 second Domestic Shareholders’ class meeting and 2020 second H Shareholders’ class meeting dated 24 July 2020 and the Company’s 2021 first extraordinary general meeting, 2021 first Domestic Shareholders’ class meeting and 2021 first H Shareholders’ class meeting dated 16 July 2021, the announcement of the Company dated 10 August 2020 in relation to the poll results of the Company’s 2020 second extraordinary general meeting, 2020 second Domestic Shareholders’ class meeting and 2020 second H Shareholders’ class meeting and the announcement of the Company dated 6 August 2021 in relation to the poll results of the Company’s 2021 first extraordinary general meeting, 2021 first Domestic Shareholders’ class meeting and 2021 first H Shareholders’ class meeting. Unless the context requires otherwise, terms and expressions used in this announcement shall have the same meanings as those defined in the aforementioned announcements and circulars.

The Board is pleased to announce that, following the completion of the preliminary price consultations among inquiry targets on 16 December 2021, the Company will issue 38,428,000 A Shares at the issue price of RMB29.81 per A Share. The issue price was negotiated and determined by the Company and the underwriter based on the results of the preliminary consultations, taking into account the fundamentals of the issuer, market conditions, valuations of listed companies in the same industry, needs for the proceeds, underwriting risks and other factors.

For the relevant terms of the A Share Offering, please refer to the full text of the Issue Announcement of Beijing Chunlizhengda Medical Instruments Co., Ltd.\* for the Initial Public Offering and Listing of Stocks on the STAR Market (《北京市春立正達醫療器械股份有限公司首次公開發行股票並在科創板上市發行公告》) published by the Company in Chinese only on the website of the SSE (www.sse.com.cn), the HKEXnews website of the Stock Exchange (www.hkexnews.hk) and the website of the Company (www.clzd.com) on 20 December 2021.

This announcement is for information purposes only and does not constitute any invitation or offer to acquire, purchase or subscribe for the securities of the Company. The Company will make further announcement(s) for any material update and development in relation to the A Share Offering in accordance with the Listing Rules and other applicable laws and regulations.

By order of the Board  
**Beijing Chunlizhengda Medical  
Instruments Co., Ltd.\***  
**Shi Chunbao**  
*Chairman*

Beijing, the PRC, 20 December 2021

*As at the date of this announcement, the executive Directors of the Company are Mr. Shi Chunbao, Ms. Yue Shujun and Mr. Xie Feng Bao; the non-executive Director of the Company is Mr. Wang Xin; and the independent non-executive Directors of the Company are Mr. Ge Changyin, Mr. Wong Tak Shing and Mr. Weng Jie.*

\* *For identification purpose only*